Client Questionnaire Section 1 - Basic Information

Part A. Name and Address				
Name:				
Have you used any other names i If yes, please list other	n the past eight years?	? 🗌 No 🗌 Yes		
Have you used any business nam	es or Employer Identif	ication Numbers	(EIN) in the last 8 year	s?
lf yes, please list busine	ess names and/or EIN	ls used:		
Telephone Numbers\Email addres	SS:			
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:			on Date:	State:
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for Have you lived at this address for	•		Yes	
If you answered no to ei	•	,		
Address:		bove, please list	your previous address	
Address: City:	State:	bove, please list	your previous address	
Address: City: If you have a different mailing add	State: Iress, please list:	bove, please list	your previous address	
Address: City: If you have a different mailing add Mailing Address:	State: Iress, please list:	bove, please list	your previous address: County:	
Address: City: If you have a different mailing add	State: Iress, please list:	bove, please list	your previous address: County:	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: □ Never Married	State: Iress, please list: State:	bove, please list Zip: Zip: living together	your previous address: County: County:	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status:	State:State: Iress, please list: State: Married and ving apart Divo	bove, please list Zip: Zip: living together	your previous address: County: County:	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp	State: Iress, please list: State: Married and ving apart Divo pouse	bove, please list y Zip: Zip: living together prced	your previous address: County: County: Widowed	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name:	State: Iress, please list: State: Married and ving apart Divo pouse bouse, fill in the followir	bove, please list Zip: Zip: Zip: living together prced	your previous address: County: County: Widowed	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other interest Name interest Married and interest Married and live Married and live	State: Iress, please list: Diverse dand Married and Ving apart Diver Diverse Di Diverse Diverse Diverse Diverse Diverse Di Diverse Di	bove, please list Zip: Zip: Zip: living together prced	your previous address: County: County: Widowed	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and live Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other of If yes, please list other of	State: Iress, please list: State: Married and ving apart Divo pouse bouse, fill in the followir mames in the past 8 ye mames used:	bove, please list Zip: Zip: Zip: living together orced ng information abo ars? No No No	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other of If yes, please list other of	State: Iress, please list: Iress, please list: Married and Ving apart Divo pouse bouse, fill in the followin mames in the past 8 ye mames used: ess names or Employe	bove, please list y Zip: Zip: Zip: Zip: Iving together orced ng information abo ars? No No Y r Identification Nu	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other If yes, please list other Has your spouse used any busine If yes, please list busine If yes, please list busine Telephone Numbers\Email address	State: Iress, please list: State: Married and Ving apart Diver pouse bouse, fill in the followir mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss:	bove, please list y Zip: Zip: Zip: Zip: Iving together orced ng information abo ars? No No Y r Identification Nu	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and live Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other the If yes, please list other the Has your spouse used any busine If yes, please list busine Telephone Numbers\Email address Home:	State: Iress, please list: State: Married and Ving apart Divo pouse bouse, fill in the followir mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss:	bove, please list y Zip: Zip: Zip: Zip: Iving together orced ng information abo ars? No No Y r Identification Nu	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other mail If yes, please list other mail Has your spouse used any busine If yes, please list busine If yes, please list busine Telephone Numbers\Email address Home: Work:	State: Iress, please list: State: Married and ing apart Divo pouse bouse, fill in the followin mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss:	bove, please list y Zip: Zip: Zip: Zip: Iving together orced ng information abo ars? No No Y r Identification Nu	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other in If yes, please list other in Has your spouse used any busine If yes, please list busine Telephone Numbers\Email address Home: Work: Cell:	State: Iress, please list: State: State: Married and ving apart Diver pouse bouse, fill in the followir mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss: 	bove, please list y Zip: Zip: Zip: Zip: Iving together orced ng information abo ars? No No Y r Identification Nu	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and live Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other the If yes, please list other the Has your spouse used any busine If yes, please list busine Telephone Numbers\Email address Home: Work: Cell: Email:	State: Iress, please list: State: Married and Ving apart Divo pouse bouse, fill in the followir mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss: 	bove, please list y Zip: Zip: living together orced ng information abo ars? No Y r Identification Nu <i>Is used:</i>	your previous address: County: County: Widowed out your spouse: ⁄es	
Address: City: City: If you have a different mailing add Mailing Address: City: Marital Status: Never Married Married and liv Part B. Name and Address of S If you are filing jointly with your sp Name: Has your spouse used any other in If yes, please list other in Has your spouse used any busine If yes, please list busine Telephone Numbers\Email address Home: Work: Cell:	State: Iress, please list: State: State: Married and ving apart Divo pouse bouse, fill in the followir mames in the past 8 ye mames used: ess names or Employe ess names and/or EIN ss: 	bove, please list y Zip: Zip: living together orced ng information abo ars? No Y r Identification Nu <i>Is used:</i>	your previous address: County: County: Widowed out your spouse: ⁄es	t 8 years?

If your spouse lives at a different address,	please	list:
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State: ess for at least 180 days		County:
ess for at least 180 days		
C33 101 at 1643t 100 days	?∐ No ∐ Yes	S
ess for at least 730 days	s (2 years)? 🔲 N	lo 🗌 Yes
her of the questions abo	ve, please list yo	our spouse's previous address:
State:	Zip:	County:
ing address, please list:		
State:	Zip:	County:
nkruptcy Cases		
in the last 8 years? 🔲 N	No 🗌 Yes	
which state was the case	e filed?	
	_	
		No 🗌 Yes
nissed?		
g or being filed by your s	pouse, a busines	ss partner, or an affiliate? 🔲 No
Tenants of Residential	Property	
against vou? □ No □ `	Yes	
• •		
State:	Zip:	
	·	
-		
•		
State:		
	ther of the questions abo	State: Zip: ing address, please list: State: Zip: nkruptcy Cases in the last 8 years? □ No □ Yes which state was the case filed? you did not complete the bankruptcy)? □ missed?

Description of business:

Part F. Hazardous Property or Property That Needs Immediate Attention

Do you own or have any property that needs immediate attention or that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? \square No \square Yes

If yes, please describe the hazard: If immediate attention is needed, why is it needed? Where is the property? Address: City: ______ State: ____Zip: _____

Section 2 - Property (Schedule A/B)

Separately list and describe assets in each category below. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. If more space is needed, attach a separate page to this questionnaire.

Part A. Residence, Building, Land, Other Real Estate

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	If you are not the only owner: Please enter the % of the property you own.	Office Use Only Exemptions?
Address:	Who issued the mortgage, lien or loan? (Name and Address)		☐ You☐ Spouse☐ Joint☐ Other:		
What is the property? Check all that apply.	What is the amount of the mortgage, lien or loan?				
☐ Single-family home ☐ Duplex or multi-unit building	What is your current interest rate on the loan?				
Condominium or cooperative	What is your monthly payment?				
 Manufactured or mobile home Land Investment property Timeshare Other: 	Does payment include taxes and/or insurance? No Yes How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)		☐ You☐ Spouse☐ Joint☐ Other:		
What is the property? Check all that apply.	What is the amount of the mortgage, lien or loan?				
Single-family home	What is your ourrant interact rate on the				
Duplex or multi-unit building	What is your current interest rate on the loan?				
Condominium or cooperative	What is your monthly payment?				
Manufactured or mobile home Land Investment property Timeshare Other	Does payment include taxes and/or insurance? No Yes How many payments are left?				

Part B. Cars, Vans, Trucks, Tractors, SUVs, Motorcycles, RVs, Watercraft, Aircraft, Motor Homes, ATVs, Other Vehicles

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Vehicle #1	□ No □ Yes	Year: Make: Model: Mileage: Other Information:		☐ You ☐ Spouse ☐ Joint ☐ Other:	
Vehicle #2	□ No □ Yes	Year: Make: Model: Mileage: Other Information:		☐ You ☐ Spouse ☐ Joint ☐ Other:	
Vehicle #3	☐ No ☐ Yes	Year: Make: Model: Mileage: Other Information:		☐ You ☐ Spouse ☐ Joint ☐ Other:	
Watercraft/Aircraft/Motor Homes/ATVs/Other (<i>list</i> year, make, and model)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part C. Personal and Household Items

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Household Goods and Furnishings (<i>Major</i> <i>appliances, furniture, linens,</i> <i>china, kitchenware, etc</i> .)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Electronics (TVs, stereos, computers, game consoles, tablets, iPods, mobile phones, etc.)	□ No □ Yes			☐ You☐ Spouse☐ Joint☐ Other:	
Collectibles of value (art, paintings, prints, memorabilia, antiques, stamp/coin/card collections, etc.)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Sports, photo, exercise, and other hobby equipment; musical instruments	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Firearms, ammunition, and related equipment	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Clothing (everyday clothes, furs, leather coats, designer wear, shoes, accessories)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Jewelry	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Pets/non-farm animals	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Health aids and all other household items not listed	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part D. Financial Assets

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Cash (spare change/money in your purse or wallet, cash not in accounts)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Checking account #1 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Checking account #2 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Savings account #1 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Savings account #2 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Certificate of deposit (<i>list</i> name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #1 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #2 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #3 (<i>list name</i> (s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #4 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You☐ Spouse☐ Joint☐ Other:	
Bonds, mutual funds, and publicly traded stocks	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Non-publicly traded stocks and interests in businesses, corporations, LLCs, partnerships, and joint ventures (<i>list % of</i> <i>ownership</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Government and corporate bonds and instruments (<i>including U.S. Savings</i> <i>Bonds</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Retirement, pension, or profit-sharing plan #1 (<i>IRA</i> , 401(k), 403(b), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Retirement, pension, or profit-sharing plan #2 (<i>IRA</i> , 401(k), 403(b), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Retirement, pension, or profit-sharing plan #3 (<i>IRA</i> , 401(k), 403(b), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Security deposits (typically with landlord or utility) (list holder)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Prepayments (prepaid rent, layaway, gift cards, etc.)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Annuities (<i>list company</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Education IRA, Sec. 529 or Sec. 530 account, state tuition plan	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Trusts, life estates, future, and equitable interests in property or assets	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Patents, copyrights, trademarks, trade secrets, and other intellectual property	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Licenses, franchises, and other general intangibles	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Tax refunds owed to you (<i>list years due</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Alimony and child support	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other amounts someone owes you (<i>unpaid wages,</i> <i>disability benefits, sick pay,</i> <i>vacation pay, workers'</i> <i>compensation, unpaid loans</i> <i>made by you, etc.</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Cash value of insurance policies (whole or universal life, health, disability, HSA, etc.) (list insurance company and beneficiary)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Inheritances, estate distributions, and death benefits	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Personal injury claims or awards	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Lawsuits or claims against anyone for anything	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
All other claims or rights to sue someone	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Any other financial asset not listed	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part E. Business-Related Assets

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Accounts receivable or commissions earned (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Office equipment, furnishings, and supplies (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Machinery, fixtures, equipment, business supplies, and tools of your trade (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Business inventory (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Interests in partnerships or joint ventures (<i>name and</i> <i>type of business, % interest</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Customer and mailing lists	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other business-related property not already listed	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part F. Farm and Commercial Fishing-Related Property

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Farm animals (livestock, poultry, farm-raised fish, etc.)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Crops (growing or harvested)	□ No □ Yes			 ☐ You ☐ Spouse ☐ Joint ☐ Other: 	
Farm and commercial fishing equipment, implements, machinery, fixtures, and tools of trade (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Farm and commercial fishing supplies, chemicals, and feed (<i>list</i>)	□ No □ Yes			☐ You☐ Spouse☐ Joint☐ Other:	

Part G. Miscellaneous

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
All other property of any kind not previously listed	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Section 3 - Debts (Schedule D/E/F)

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or mortgage	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
	2. Creditor Name and Address:		Self	Yes	
			☐ Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	5	🗌 No		
			Yes If yes, please provide name and address:		
Home loan and/or mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	□ No	
	2. Creditor Name and Address:		☐ Self ☐ Spouse ☐ Joint	Yes	
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or mortgage	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Home loan and/or	1. Amount Owed <i>(amount of</i>	1. Describe property:	Who owes the debt?	□ No	
mortgage	claim):		Self	∏ Yes	
	2. Creditor Name and Address:		☐ Spouse		
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		

Car loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	☐ Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Car loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		

Car loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			☐ Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		

Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			☐ Joint		
	3. Account Number, if any:	2. Monthly payment amount:	☐ Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	i cinaming.	🗌 No		
			☐ Yes If yes, please provide name and address:		

Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			☐ Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			☐ Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			☐ Yes If yes, please provide name and address:		

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		☐ Yes		
		If yes, please provide name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
Card, Discover)		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Major credit card	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
debts (Visa,				
American Express, Master	2. Creditor Name and Address:	☐ Self	🗌 Yes	
Card, Discover)		Spouse		
		🗌 Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes		
		If yes, please provide		
		name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
- , ,		Spouse		
		🗌 Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		☐ Yes		
		If yes, please provide		
		name and address:		

Major credit card	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
debts (Visa,				
American Express, Master	2. Creditor Name and Address:	☐ Self	🗌 Yes	
Card, Discover)		Spouse		
		🗌 Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes		
		If yes, please provide		
		name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
- , ,		Spouse		
		🗌 Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		☐ Yes		
		If yes, please provide		
		name and address:		

Dan autor and atoms	1 Amount Owed (amount of elaim)	M/hainerumed the debt?		
Department store credit card debts	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		☐ Yes		
		If yes, please provide name and address:		
		name and address.		
Department store credit card debts	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Spouse ☐ Joint		
	3. Account Number, if any:	☐ Joint		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	☐ Joint		
		☐ Joint ☐ Other: Is there a codebtor or		
	4. Date/range of dates when debt was incurred:	☐ Joint ☐ Other: Is there a codebtor or cosigner on this loan?		
	4. Date/range of dates when debt was incurred:	 Joint Other: Is there a codebtor or cosigner on this loan? No 		
	4. Date/range of dates when debt was incurred:	 ❑ Joint ❑ Other: Is there a codebtor or cosigner on this loan? ❑ No ❑ Yes If yes, please provide 		
	4. Date/range of dates when debt was incurred:	 ❑ Joint ❑ Other: Is there a codebtor or cosigner on this loan? ❑ No ❑ Yes If yes, please provide 		

Other credit card	1. Amount Owed (amount of claim):	Who incurred the debt?	□ No	
debts (gas cards,				
phone cards, etc.)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
phone cards, etc.)	2. Creditor Name and Address:	☐ Self ☐ Spouse	☐ Yes	
phone cards, etc.)	2. Creditor Name and Address:		☐ Yes	
phone cards, etc.)		☐ Spouse	☐ Yes	
phone cards, etc.)	 Creditor Name and Address: Account Number, if any: 	☐ Spouse ☐ Joint	☐ Yes	
phone cards, etc.)		☐ Spouse ☐ Joint	☐ Yes	
phone cards, etc.)	3. Account Number, if any:	 Spouse Joint Other: Is there a codebtor or 	☐ Yes	
phone cards, etc.)	3. Account Number, if any:4. Date/range of dates when debt was incurred:	 Spouse Joint Other: Is there a codebtor or cosigner on this loan? 	☐ Yes	
phone cards, etc.)	3. Account Number, if any:4. Date/range of dates when debt was incurred:	 Spouse Joint Other: Is there a codebtor or cosigner on this loan? No Yes If yes, please provide 	☐ Yes	

Other credit card	1. Amount Owed (amount of claim):	Who incurred the debt?	□ No	
debts (gas cards,				
phone cards, etc.)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	☐ Self	🗌 Yes	
phone cards, etc.)	2. Creditor Name and Address:	☐ Self ☐ Spouse	☐ Yes	
phone cards, etc.)	2. Creditor Name and Address:		☐ Yes	
phone cards, etc.)		☐ Spouse	☐ Yes	
phone cards, etc.)	 Creditor Name and Address: Account Number, if any: 	☐ Spouse ☐ Joint	☐ Yes	
phone cards, etc.)		☐ Spouse ☐ Joint	☐ Yes	
phone cards, etc.)	3. Account Number, if any:	 Spouse Joint Other: Is there a codebtor or 	☐ Yes	
phone cards, etc.)	3. Account Number, if any:4. Date/range of dates when debt was incurred:	 Spouse Joint Other: Is there a codebtor or cosigner on this loan? 	☐ Yes	
phone cards, etc.)	3. Account Number, if any:4. Date/range of dates when debt was incurred:	 Spouse Joint Other: Is there a codebtor or cosigner on this loan? No Yes If yes, please provide 	☐ Yes	

Cash advances	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes		
		If yes , please provide name and address:		
Cash advances	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes		
		If yes , please provide name and address:		

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		☐ Yes If yes, please provide name and address:		
	6. Any additional information about the debt:			
Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	☐ Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	☐ Yes If yes , please provide name and address:		

Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
1				
		Spouse		
		☐ Spouse ☐ Joint		
	3. Account Number, if any:			
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	☐ Joint		
		☐ Joint ☐ Other: Is there a codebtor or		
	4. Date/range of dates when debt was incurred:	☐ Joint ☐ Other: Is there a codebtor or cosigner on this loan?		

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/ Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	☐ Yes	
		Spouse		
		☐ Joint		
		Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		🗌 Yes		
	6. Any additional information about the debt:	If yes , please provide name and address:		
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	☐ Yes	
		Spouse		
		☐ Joint		
	2. Account Number, if any	Other:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	☐ Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	□ No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		☐ Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the	Office Use Only
(e.g. unpaid rent, alimony or child support, service fees, other bank loans, or personal loans.)			debt?	
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	Yes	
		☐ Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	Yes	
		☐ Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Please Describe the Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the	Office Use Only
(e.g. unpaid rent, alimony or child support, service fees, other bank loans, or personal loans.)			debt?	
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		☐ Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	🗌 Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	☐ Self	Yes	
		Spouse		
		☐ Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current and to which you are a party. Include residential, car and business leases, and service or business contracts.

Description of Lease or Contract	Name and Address of Other Party or Parties	Date Contract Expires	Office Use Only

Section 5 - Current Income (Schedule I)

Part A. Debtor's Employer Information Name and Address of your employer:	
How long have you been employed at this job:	
Occupation (please state job title or provide brief description):	
Second employer <i>(if applicable):</i>	
Name and Address of your Second employer:	
How long have you been employed at this second job:	
Occupation (please state job title or provide brief description):	
Notes:	
Part B. Joint Debtor's (Spouse's) Employer Informa	ition
Name and Address of your spouse's employer:	
How long has spouse been employed at this job:	
Occupation (please state job title or provide brief description):	
Second employer <i>(if applicable):</i>	
Name and Address of your spouse's Second employer:	
How long has spouse been employed at this second job:	
Occupation (please state job title or provide brief description):	
Notes:	

Part C. Debtor's Wage Information	
What is the gross amount of your paycheck, before taxes/other deductions are taken out?	
How often do you get paid? 🗌 once a week 🗌 every two weeks	
☐ twice a month ☐ once a month ☐ other	
What is your estimated overtime pay per month?	
How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total)	
How much is taken out of each paycheck for Mandatory Contributions to Retirement?	
How much is taken out of each paycheck for Voluntary Contributions to Retirement?	
How much is taken out of each paycheck for Required Repayments of Retirement fund Loans?	
How much is automatically deducted for insurance?	
How much is taken out for Domestic Support Obligations?	
How much is deducted for union dues?	
Other Deduction (<i>describe</i>):	
Other Deduction (describe):	
Other Deduction (describe):	
Do you receive income from business operations outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from interest or dividends outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from alimony or family support payments for your use or for the care of your dependents?	
If yes , how much do you receive per month?	
Do you receive income from Unemployment?	
If yes , how much do you receive per month?	
Do you receive income from Social Security?	
If yes , how much do you receive per month?	
Do you receive monetary government assistance?	
If yes , please describe:	
How much do you receive per month?	
Do you receive retirement or pension money?	
If yes , how much do you receive per month?	
Do you have any other source of income not listed?	
If yes , please describe	
How much do you receive per month?	
Are you expecting any increase or decrease in salary next year?	
If yes , please describe	

Part D. Joint Debtor's (Spouse's) Wage Information	
What is the gross amount of your paycheck, before taxes/other deductions are taken out?	
How often do you get paid? 🗌 once a week 🗌 every two weeks	
☐ twice a month ☐ once a month ☐ other	
What is your estimated overtime pay per month?	
How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total)	
How much is taken out of each paycheck for Mandatory Contributions to Retirement?	
How much is taken out of each paycheck for Voluntary Contributions to Retirement?	
How much is taken out of each paycheck for Required Repayments of Retirement fund Loans?	
How much is automatically deducted for insurance?	
How much is taken out for alimony or family support for the care of your dependents?	
How much is deducted for union dues?	
Other Deduction (<i>describe</i>):	
Other Deduction (<i>describe</i>):	
Other Deduction (describe):	
Do you receive income from business operations outside of your regular paycheck listed above? ☐ No ☐ Yes	
If yes , how much do you receive per month?	
Do you receive income from interest or dividends outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from alimony or family support payments for your use or for the care of your dependents?	
If yes , how much do you receive per month?	
Do you receive income from Unemployment?	
If yes , how much do you receive per month?	
Do you receive income from Social Security?	
If yes , how much do you receive per month?	
Do you receive monetary government assistance?	
If yes , please describe:	
How much do you receive per month?	
Do you receive retirement or pension money?	
If yes , how much do you receive per month?	
Do you have any other source of income not listed?	
If yes , please describe	
How much do you receive per month? Are you expecting any increase or decrease in salary next year?	
\square No \square Yes	
If yes , please describe	
n yes , piedse ueschibe	

Part E. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies fro	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							
Describe:							

Part F. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses (Schedule J)

1. Is this a Joint Filing with your Spouse?

Indicate how much you pay for each item each month:

🗌 No 🗌 Yes

S	Diagona list all de	nondonto of vou	ad your on	awaa with thair a	as and relationshi	n to vou	(if annliaghla)	
Ζ.	Please list all de	pendents of you a	ia your sp	ouse with their a	ige and relationshi	ριο γου	(II applicable).	

Relationship	Age	Who does the dependent live with?	
			_
			_
Do you and your shouse live sena	rately and maintain separate households?	□ No □ Yes If vos please let vour	

Do you and your spouse live separately and maintain separate households? \square No \square Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household.

The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount.

3. Do your expenses include another person's expenses other than yourself and your dependents?

🗌 No 🗌 Yes

4.	Primary rent or home mortgage:	\$			
	Does that amount include real estate taxes?				
	🗌 No 🗌 Yes				
	If no , how much do you pay? \$				
	Does that amount include property, homeowner's, or renter's insurance?				
	🗌 No 🗌 Yes				
	If no , how much do you pay? \$				
	Does that amount include any home maintenance, repair, or upkeep expenses?				
	If no , how much do you pay? \$				
	Does that amount include any homeowner's association or condominium dues?				
	If no , how much do you pay? \$				
5.	Are there additional mortgage payments?	\$			
	If yes , how much do you pay?				
6.	Utilities:				
	a. Electricity and heating fuel:	\$			
	b. Water and sewer:	\$			
	c. Telephone service/long distance:	\$			
	d. Do you have any other utility bills? If yes, describe and enter monthly amount below:				
		\$			
		\$			
		\$			
7.	Food and housekeeping supplies	\$			

8.	Childcare and Children Education Costs	\$	
9.	Clothing, laundry, and dry cleaning:		
10.	Personal care products and services:		
11.	Medical and dental expenses:		
12.	Transportation (do NOT include car payments):	\$	
13.	Recreation,entertainment, newspapers, magazines, and books:	\$	
14.	Charitable contributions and religious donations:		
15.	Insurance NOT deducted from wages or included in home mortgage payments or othe real estate property expenses: (Do not include amounts entered in Line 4 or Line 2	er 20)	
	a. Life insurance:		
	b. Health insurance:	\$	
	c. Auto insurance:	<u>ه</u>	
	d. Other insurance (describe and list monthly amount):	¢	
		Ф \$	
		\$\$	
16.	Tax bills NOT deducted from wages or included in home mortgage payments or other estate property expenses:	real	
		\$	
		\$	
		\$	
17.	Installment payments for car, furniture, etc. <i>(Describe)</i> :	\$	
		\$	
		\$	
		\$	
		\$	
4.0		\$	
18.	Alimony, maintenance and support paid to others:	\$	
19.	Payments for support of additional dependents not living at your home:	\$	
20.	Other Real Estate Property expenses NOT included with Rent or Home Mortgage Pro (Do not include amounts entered in Line 4 or Line 5)	operty	
	a. Mortgage payment on other Real Estate Property	\$	
	b. Taxes on other Real Estate Property	\$	
	c. Other Real Property, Homeowner's, or Renter's Insurance payments	\$	
	d. Home maintenance (including repairs and upkeep)	\$	
	e. Homeowner's association or condominium dues	\$	
21.	Other expenses (Describe): (please see "Additional Expenses" below before putti anything here)		
		\$	
		\$ \$	
		\$\$	
		*\$	
		·\$	

Describe any increase or decrease in expenses you expect to occur within the next year?

Due to the nature of the Federal Bankruptcy forms there is a special separate category of expenses that needs to be filled out with some unusual numbering. Please ignore the numbering and fill out everything that you can below:

	Additional Expenses (707(b)Expenses for Form 122)		
17.	Mandatory payroll deductions not already listed:		
		\$	
		\$	
		\$	
19.	Court ordered payments not already listed:		
		\$	
		\$	
		\$	
20.	Education for employment or for a physically or mentally challenged child:	\$	
21.	Child care (baby sitting, day care, nursery & preschool, etc.):	\$\$	
25.	Disability Insurance (<i>if not listed above</i>):	\$	
	Health Savings Account:	\$	
26.	Care for elderly, chronically ill or disabled family members:	\$\$	
27.	Protection from family violence:	\$\$	
29.	Education expense for your children under 18:	\$	
41. <i>(c13s)</i>	Non-mandatory contributions to retirement accounts (including loan repayment	ents):	
		\$	
		\$	
		\$	

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Section 7 - Statement of Financial Affairs (Form 107)

If you are filing jointly with your spouse, include information about both you and your spouse.

1. List every address where you have lived other than where you live now during the last **3 years**. NONE

Previous Address(es)

From

То

2. If you lived with a spouse or domestic partner in a community property state or territory (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin) within the last **8 years**, list the state or territory where you lived and the name and current address of your spouse or domestic partner.

□ NONE

Community Property State or Territory

Name and Address of Spouse or Domestic Partner

3. List the total amount of income that you received from all jobs and all businesses, including part-time activities, during this year and the two previous calendar years.

NONE

Debtor

Period	Source of income	Gross income (<i>before deductions</i> and exclusions)
January 1 of this year through date of commencement of case	☐ Wages, commissions, bonuses, tips ☐Operating a business	
Last year (January 1 - December 31)	☐ Wages, commissions, bonuses, tips ☐ Operating a business	
The year before last (January 1 - December 31)	☐ Wages, commissions, bonuses, tips ☐Operating a business	
Spouse (<i>if applicable</i>) Period	Source of income	Gross income (before deductions and exclusions)
January 1 of this year through date of commencement of case	☐ Wages, commissions, bonuses, tips ☐ Operating a business	
Last year (January 1 - December 31)	☐ Wages, commissions, bonuses, tips ☐ Operating a business	
The year before last (January 1 - December 31)	☐ Wages, commissions, bonuses, tips ☐ Operating a business	

 $\ensuremath{\mathsf{4}}.$ List any other income that you received during this year and the two previous calendar years.

☐ NONE

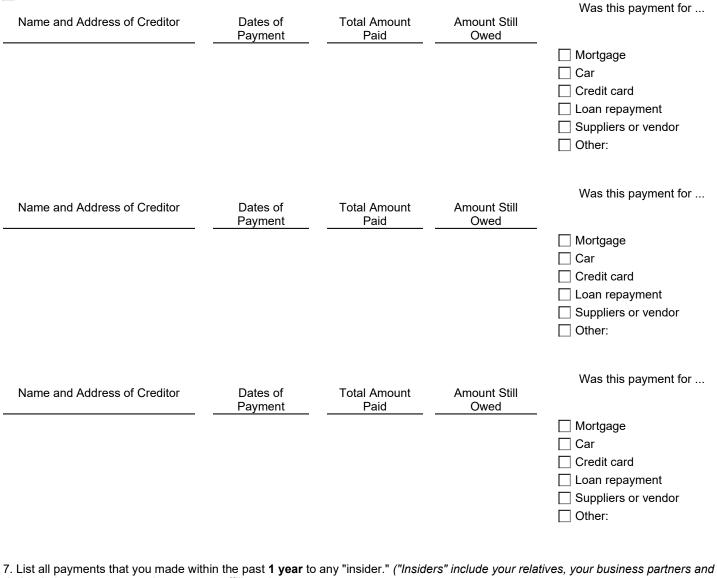
Debtor		
Period	Source of income (describe)	Gross income (before deductions and exclusions)
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		
Spouse (if applicable)	Source of income	Gross income (before deductions
Period		and exclusions
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		

5. If your debts are primarily consumer debts (*i.e. non-business*), list each creditor to whom you paid a total of **\$600** or more within the last **90 days**. Do not include payments for domestic support obligations, such as child support and alimony.

				Was this payment for
Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	
				Mortgage
				🗌 Car
				Credit card
				🗌 Loan repayment
				Suppliers or vendor
				Other:
				Was this payment for
Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	
				Mortgage
				🗌 Car
				Credit card
				🗌 Loan repayment
				Suppliers or vendor
				Other:
				Was this payment for
Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	
				- Mortgage
				☐ Car
				Credit card
				Loan repayment
				Suppliers or vendor
				Other:

6. If your debts are primarily non-consumer debts (*i.e. business*), list each creditor to whom you paid a total of \$6,425 or more in one or more payments within the last 90 days. Do not include payments for domestic support obligations, such as child support and alimony.

NONE



their relatives, your corporations, or your affiliates.)

□ NONE

Name and Address of Insider	Dates of	Total Amount	Amount Still	Reason for payment
	Payment	Paid	Owed	

8. List all payments or transfers of property that you made within the past **1 year** that benefitted an "insider."

Name and Address of Insider	Dates of	Total Amount Paid	Amount Still Owed	Reason for payment (<i>include the</i> creditor's name)
	Fayment	Falu	Oweu	

9. List any lawsuits, court actions, or administrative proceedings to which you are or were a party within the past **1 year**. NONE

Case Title and Case Number	Nature of the Case	Court or Agency and Location	Status or Disposition

10. Describe all property that has been repossessed, foreclosed, garnished, attached, seized, or levied within the past **1 year**. NONE

Creditor's Name and Address	Description and Value of Property	Date	Explain what happened
			Property was repossessed
			Property was foreclosed
			Property was garnished
			Property was attached, seized, or levied
Creditor's Name and Address	Description and Value of Property	Date	Explain what happened
			Property was repossessed
			Property was foreclosed
			Property was garnished
			Property was attached, seized, or levied
-			

11.List all setoffs made by any creditor, including a bank or financial institution, against a debt or deposit within **90 days** before the filing of this case. Include any refusals by a creditor to make a payment because you owed a debt.

_				
	Creditor's Name and Address	Description of action taken by creditor	Date Action Taken	Setoff Amount and Last 4 Digits of Account Number

12. Within the past **1** year, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

🗌 No

Yes

13. List any gifts that you made within the past **2 years** that have a total value of more than \$600 per person.

Name and Address of Recipient	Relationship to You	Description of Gifts	Dates Gifts Given	Value

14. List any gifts or contributions that you made to a charity within the past **2 years** that have a total value of more than \$600.

Name and Address of Charity	Description of Contribution	Contribution Date	Value

15. List all losses from fire, theft, or other disaster, or gambling within the past **1 year or since the filing of this case.**

Description of Property and How Loss	Description of any Insurance Coverage	Date of Loss	Value of
Occurred	(include the amount that insurance has paid)		Property Lost

16. List all payments made or property transferred by you or by someone acting on your behalf to anyone you consulted about filing for bankruptcy or preparing a bankruptcy petition within the past **1 year**. Include any attorneys, bankruptcy petition preparers, or credit counseling agencies.

NONE

Name and Address of Person Paid	Name of Person Who Made the Payment, if Not	Description and Value of Any Property Transferred	Date of Payment or Transfer	Amount of Payment
	You			

17. List all payments made or property transferred by you or by someone acting on your behalf within the past **1 year** to anyone who promised to help you deal with your creditors or to make payments to your creditors.

Name and Address of Person Paid	Name of Person Who Made the Payment, if Not You	Description and Value of Any Property Transferred	Date of Payment or Transfer	Amount of Payment
------------------------------------	--	--	-----------------------------------	----------------------

18. List all property, other than property transferred in the ordinary course of your business or financial affairs, that you sold, traded, or transferred either absolutely or as a security within the past **2 years**.

		Describe Any Property or	
Name and Address of Person	Description and Value of Property	Payments Received or Debts Paid	Date of
Who Received the Transfer/ Relationship to You	Transferred	in Exchange	Transfer

19. List all property you transferred within the past **10 years** to a self-settled trust or a similar device of which you are a beneficiary.

Name of Trust	Description and Value of Property Transferred	Date of Transfer
		Transfer

20. List all financial accounts and instruments held in your name or for your benefit that were closed, sold, moved, or transferred within the past **1** year.

☐ NONE

Name and Address of Institution	Last 4 Digits of Account Number	Type of Account or Instrument Checking Savings Money Market Brokerage Other:	Date Account Was Closed, Sold, Moved, or Transferred	Last Balance Before Closing or Transfer
Name and Address of Institution	Last 4 Digits of Account Number	Type of Account or Instrument Checking Savings Money Market Brokerage Other:	Date Account Was Closed, Sold, Moved, or Transferred	Last Balance Before Closing or Transfer

21. List each safe deposit box or other depository for securities, cash, or other valuables that you have had within the past **1 year**. NONE

Name and Address of Financial Institution	Name and Address of Anyone With Access to Box or Depository	Description of Contents	Do You Still Have It?
			☐ No ☐ Yes

22. List any storage unit or place other than your home in which you have stored property within the past **1 year**. NONE

Name and Address of Storage Facility	Name and Address of Anyone With Access to Box or Depository	Description of Contents	Do You Still Have It?
			☐ No ☐ Yes

23. List all property that you hold or control that is owned by someone else.

Name and Address of Owner

Location of Property

Description of Property

Value

24. List every site for which you received notice by a governmental unit that you may be liable under or in violation of an environmental law. Include the name and address of the governmental unit, the date of the notice, and, if known, the environmental law.

Environmental law means any federal, state, or local statue or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil surface water, ground water, or other medium, including, statutes or regulations controlling the cleanup of these substances, wastes, or material.

Site means any location, facility, or property as defined under any environmental law, whether you own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.

Hazardous material means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term.

NONE

Site Name and Address	Name and Address of	Environmental Law, If You	Date of Notice
	Governmental Unit	Know It	

25. List the name and address of every site for which you have notified a governmental unit of a hazardous material release. Include the name and address of the governmental unit to which the notice was sent, the date of the notice, and, if know, the environment law.

Site Name and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law

26. List all judicial or administrative proceedings, including settlements and orders, under any environmental law to which you have been a party. Include the case title and the case number, the court or agency, the nature of the case, and the status.

Case Title and Case Number	Name and Address of Court or Agency	Nature of the Case	Status of the Case
			Pending
			🗌 On Appeal
			Concluded

27. List the name and address, nature of business, name of accountant or bookkeeper, Employer Identification Number (EIN), and dates of operation of every business you owned or with which you had any of the following connections within the past **4 years**.

		A sole proprietor	or self-employed in	a trade, profession,	, or other activity,	, either full-time or part-time
--	--	-------------------	---------------------	----------------------	----------------------	---------------------------------

A member of a limited liability company (LLC) or limited liability partnership (LLP)

A partner in a partnership

An officer, director, or managing executive of a corporation

An owner of at least 5% of the voting or equity securities of a corporation

□ NONE

Business Name and	Nature of Business	Name of Accountant or	Employer Identification	Beginning and
Address		Bookkeeper	Number (EIIN)	End Dates of
				Operation

28. List all financial institutions, creditors, or other parties to which you gave a financial statement about your business within the past **2** years.

□ NONE

Name and Address

Date Issued